

Pantheon Marks Three Milestone Anniversaries in 2017

Pantheon is proud to mark three milestone anniversaries – 35 years since our firm was founded, 30 years since we floated Pantheon International Plc (PIP) and 25 years since we opened our Hong Kong office.

“The financial services universe has changed almost beyond recognition over the last four decades, yet what Pantheon does and how we operate has remained consistent throughout, and we have always been and remain acutely aware of our responsibility as stewards of our clients’ capital,” commented Rhoddy Swire, Pantheon’s Senior Partner and Founder.

Over Pantheon’s long history we have witnessed many momentous events, including the redrawing of the political map of Eastern Europe, three global stock market crashes as well as two changes in our ownership. We have also seen investment fashions come, go and come back again as clients evolve their private markets’ strategies and knowledge. “Clients today can benefit from highly tailored customization that has only been made possible by a very significant investment over time in systems, compliance, risk and HR,” Rhoddy Swire noted.

A \$36 billion global private markets investor

The firm has grown into a global private markets investor with \$36.6 billion of AUM¹, offices across key investment regions, over 200 staff and over 450 global clients. We have skilled professionals based in each strategic market in the Americas, Asia, Europe, and we have carefully expanded our local presence, our services and investment strategies to meet evolving client needs.

Pantheon was one of the first firms to establish a presence in Asia, in 1992; has been a pioneer of both the private equity and infrastructure secondaries markets and completed its first private energy and credit transactions also as far back as the 1990s. In more recent years, we have aimed to meet clients’ expectations for customization, flexibility and simple access to multiple private markets and we have launched initiatives aimed both at new geographic and strategic markets, notably Defined Contribution pensions and Private Wealth. Our listed vehicle, PIP, celebrating its 30th anniversary, was the first global private equity fund of funds to list on the London Stock Exchange and a number of its shareholders have maintained their investment since its formation in September 1987.

In the years since the turn of the Millennium we have implemented several major systems development projects, and additionally invested substantial resources into our Operations, Reporting & Analytics, Risk, Compliance and HR functions to meet the demand for specific skills and expertise as our markets grow in complexity. Our AUM have climbed nine-fold from \$4 billion at the end of 1999, with one of our newest investment strategies, Infrastructure & Real Assets contributing around \$5 billion since we launched a dedicated strategy in 2009.

A committed advocate of fund investing

“We are a committed advocate and practitioner of fund investing” said Paul Ward, Pantheon’s Managing Partner. “The strong growth and demand for our commingled strategies demonstrates that the fund investing model continues to be highly attractive to clients across the world. Coupled with our highly flexible approach, we are able to be responsive to tailoring solutions for individual clients so that they can build a true and lasting partnership with Pantheon as their chosen private markets provider.”

Referencing Pantheon’s commitment to good stewardship and governance, Paul Ward pointed to Pantheon’s best practice in gender diversity and responsible investment. “2017 has seen us recognized for our industry leadership in gender diversity and responsible investment where we have been placed first in the annual New Financial Counting Every Woman survey² and received an A+ score for our Responsible Investment Strategy and Governance in the annual PRI Assessment³. We are immensely honoured to have had our commitment in these important areas acknowledged by these esteemed organizations,” he commented.

Introducing a new corporate identity

In recognition of these three milestone anniversaries, Pantheon has unveiled a new corporate identity. “Our new brand reflects the three pillars on which we have built Pantheon: our clients, our GPs and our people; our three major investment regions - the U.S., Asia and Europe; and our three core investment strategies - private equity, infrastructure and real assets. Taking its inspiration from the name we adopted in 1992, our new logo embraces these pillars and connects our past to the present and the future that awaits us,” said Paul Ward.

Click [here](#) to watch Pantheon’s 35th Anniversary Film.

Ends

Footnotes

¹ This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function.

² New Financial Counting Every Woman 2017. Click [here](#) to read the Report and its methodology.

³ [PRI Assessment Methodology](#). A copy of the PRI "Assessment Report 2017 – Pantheon Ventures" is retained by Pantheon.

Notes to Editors

To arrange an interview or seek comment from Pantheon, please contact:

Amanda McCrystal, Principal, Global Head of Marketing and Communications

Tel: +44 20 3356 1718 | Email: amanda.mccrystal@pantheon.com

About Pantheon

Pantheon Group* ("Pantheon") is a leading global private equity, infrastructure and real assets fund investor that invests on behalf of over 450 investors, including public and private pension plans, insurance companies, endowments and foundations. Founded in 1982, Pantheon has developed an established reputation in primary and secondary private asset solutions across all stages and geographies. Our investment solutions include customized separate account programs, regional primary fund programs, secondaries, co-investment, infrastructure and real assets programs. Pantheon has 35 years' experience of investing in private markets, and has offered Private Equity solutions for the U.S. defined contribution and private wealth markets since 2014.

As at March 31st, 2017 Pantheon had \$36.6 billion assets under management** and we currently have 222 employees located across our offices in London, San Francisco, New York, Hong Kong, Seoul*** and Bogotá***. Our employees include 69 investment professionals.

Pantheon is majority-owned by Affiliated Managers Group Inc. ("AMG"), alongside senior members of the Pantheon team. AMG is a NYSE-listed global asset management company with equity investments in leading boutique investment management firms. The ownership structure, with Pantheon management owning a meaningful share of the equity in the business, provides a framework for long-term succession and enables Pantheon management to continue to direct the firm's day-to-day operations.

* Pantheon Group refers to the subsidiaries and subsidiary undertakings of Pantheon Ventures Inc. and AMG Plymouth UK Holdings Limited and includes operating entities principally based in the US (San Francisco and New York), UK (London), Hong Kong and Guernsey. Pantheon Ventures Inc. and Pantheon Ventures (US) LP are registered as investment advisors with the U.S. Securities and Exchange Commission ("SEC"); Pantheon Securities, LLC. is a broker dealer registered with the SEC and is a member of the Financial Industry Regulatory Authority ("FINRA). Pantheon Ventures (UK) LLP is authorised and regulated by the Financial Conduct Authority (FCA) in the United Kingdom. Pantheon Ventures (HK) LLP is regulated by the Securities and Futures Commission

in Hong Kong. Pantheon Ventures (Guernsey) Ltd and a number of other Pantheon entities incorporated in Guernsey are regulated by the Guernsey Financial Services Commission.

** This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function.

*** Please note that the Bogotá office is a representative office of Pantheon Ventures (US) LP ("PV US") and a Korean subsidiary of PV US has opened the office in Seoul. These offices do not provide investment advisory services.

This press release is not an offer of securities for sale. Securities may not be offered or sold in the United States absent registration or an exemption from registration.