

## **Pantheon announces 2017 promotions: Alex Wilmerding promoted to Partner**

### **Two senior new appointments announced: David West and Tom Clarkson**

We are delighted to promote professionals across Pantheon and announce that Alex Wilmerding has been promoted to Partner. Alex joined Pantheon nine years ago and has demonstrated considerable commitment to both the investment and business development areas of our business. Based in Hong Kong, Alex is a member of the Asia investment team and has responsibility for client relationships in the Asia-Pacific region, excluding South Korea. Promotions are effective January 1<sup>st</sup>, 2018.

Thirty-one professionals across the firm's teams and offices have been promoted, including Mark Etchin, Cullen Wilson, Calvert Bauer, Jack Farr, Welwin Lobo and Ali Sangari in our global investment team. Additionally, to reflect business expansion and their broadening roles, certain title changes have been implemented: Jinman Kim becomes Managing Director and Head of South Korea; Paul Jones becomes Chief Technology Officer. Ria Shah transfers from the RFP team to the Global Infrastructure & Real Assets team where she becomes Product Specialist.

"These promotions and title changes recognize the breadth and depth of talent we are proud to possess across Pantheon. The success of our firm and our clients depends on the commitment and dedication our professionals make every day and I congratulate everyone on their thoroughly deserved promotion. I would also like to take this opportunity to thank our clients for their support and enduring partnership, and the entire Pantheon team for their continued hard work as we look forward to a busy and productive 2018," said Paul Ward, Pantheon Managing Partner.

We are also delighted to welcome two senior new appointments. David West joins Pantheon as Global Head of Operations from his previous position as Director and Head of Operations at Cardano and will report to Paul Ward. "We are delighted to be joined by David West who brings extensive experience of leading operations for asset management clients through his roles at Cardano, Brown Shipley and BNP Paribas Security Services. His relevant expertise will further enhance the robust operational framework we have built over our multi-year presence in the global markets. We look forward to introducing David to our clients," said Paul Ward.

Tom Clarkson joins as Principal in the U.S. Client Service team. Tom will be based in Austin, Texas, focused on Pantheon's U.S. institutional client markets. "I would like to extend a warm welcome to Tom, who is a seasoned

professional and brings many years of client relationship management experience with him through senior roles at Dimensional Fund Advisors and Morgan Stanley Alternative Investment Partners, subsequent to a 12-year career as a fighter pilot in the U.S. Marine Corps. He will further enhance our strong relationship management team here in the U.S.” commented Susan Long McAndrews.

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## Notes to Editors

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## Appendix: List of Promotions

### Investment

Mark Etchin, Vice President

Welwin Lobo, Senior Associate

Cullen Wilson, Senior Associate

Calvert Bauer, Associate

Jack Farr, Associate

Ali Sangari, Associate

### Investment Structuring

Stuart Cullen, Vice President

### Client Service and Marketing

Alex Wilmerding, Partner

Andrew Bush, Relationship Manager, Vice President

Emma Dineen, Relationship Manager, Vice President

Mike Mellody, Senior Associate

Francesca Braganza, Associate

José Ferreiro, Associate

Mathias Lejeune, Associate

Preeya Malkan, Associate

Legal and Compliance

Marc Melia, Head of Legal, UK

Robert Raghunath, Legal and Compliance Officer

Private Wealth

Doug Keller, Head of Private Wealth, Principal

Deanna DeChirico, Associate

Finance

Harrison King, Accountant

Caroline Muriuki, Financial Controller

Akash Parmar, Accountant

Operations

Heidi Constantine, Senior Associate

Oliver Gosling, Assistant Treasurer

Leo Heinonen, Senior Treasury Analyst

Greg Jackson, Senior Reporting Analyst

Hazel Leung, Head of Valuations Analytics

Elena Pastor, Senior Data & Reconciliations Analyst

Raisah Yusuf, Senior Performance Analyst

Systems Development

Ashley Young, Chief Information Security Officer

Human Resources

Tayla Igbenabor, HR Advisor

Title Changes and Team Transfer

Jinman Kim, Managing Director and Head of South Korea

Paul Jones, CTO

Anna Ulveson, Head of Global Client Service Support, Vice President

Sam Jenkins, Relationship Manager, Senior Associate

Dawit Johannes, Relationship Manager, Senior Associate

Ria Shah, Product Specialist, Global Infrastructure & Real Assets

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## About Pantheon

Pantheon Group\* (“Pantheon”) is a leading global private equity, infrastructure and real assets fund investor that invests on behalf of over 450 investors, including public and private pension plans, insurance companies, endowments and foundations. Founded in 1982, Pantheon has developed an established reputation in primary, co-investment and secondary private asset solutions across all stages and geographies. Our investment solutions include customized separate account programs, regional primary fund programs, secondaries, co-investment, infrastructure and real assets programs. Pantheon has 35 years’ experience of investing in private markets, and has offered Private Equity solutions for the U.S. defined contribution and private wealth markets since 2014.

As at June 30<sup>th</sup>, 2017 Pantheon had \$36.9 billion assets under management\*\* and we currently have 231 employees located across our offices in London, San Francisco, New York, Hong Kong, Seoul\*\*\* and Bogotá\*\*\*. Our employees include 71 investment professionals.

Pantheon is majority-owned by Affiliated Managers Group Inc. (“AMG”), alongside senior members of the Pantheon team. AMG is a NYSE-listed global asset management company with equity investments in leading boutique investment management firms. The ownership structure, with Pantheon management owning a meaningful share of the equity in the business, provides a framework for long-term succession and enables Pantheon management to continue to direct the firm’s day-to-day operations.

\* Pantheon Group refers to the subsidiaries and subsidiary undertakings of Pantheon Ventures Inc. and AMG Plymouth UK Holdings Limited and includes operating entities principally based in the US (San Francisco and New York), UK (London), Hong Kong and Guernsey. Pantheon Ventures Inc. and Pantheon Ventures (US) LP are registered as investment advisors with the U.S. Securities and Exchange Commission (“SEC”); Pantheon Securities, LLC. is a broker dealer registered with the SEC and is a member of the Financial Industry Regulatory Authority (“FINRA”). Pantheon Ventures (UK) LLP is authorised and regulated by the Financial Conduct Authority (“FCA”) in the United Kingdom. Pantheon Ventures (HK) LLP is regulated by the Securities and Futures Commission in Hong Kong. Pantheon Ventures (Guernsey) Ltd and a number of other Pantheon entities incorporated in Guernsey are regulated by the Guernsey Financial Services Commission.

\*\* This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function.

\*\*\* Please note that the Bogotá office is a representative office of Pantheon Ventures (US) LP (“PV US”) and a Korean subsidiary of PV US has opened the office in Seoul. These offices do not provide investment advisory services.

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