

Pantheon Opens Office in Tokyo and Announces Appointment of Local Team

Pantheon has today announced the opening of its office in Tokyo.

This will be our seventh international office and marks a milestone in the development and growth of Pantheon's Japanese business.

We would also like to welcome three new members of staff, all Japanese and all of whom will be based in our Tokyo office.

Our local Japanese presence will be led by Akitoshi Yamada, who joins us as Managing Director, Head of Japan from Nippon Life. Both well-known and highly respected in the local market, Yamada-san will work alongside Ryo Okazaki, who has joined us from Mitsubishi Corporation Asset Management as Vice President in our Client Service team, and Makiko Hagiwara, who started with us as Compliance Officer and Office Manager during June.

Pantheon's Tokyo Office will initially be located on the 20th Floor of the Executive Centre in the Shin-Marunouchi Center Building, in close proximity to Tokyo Station. In keeping with Pantheon's emphasis on the environmental awareness of our office buildings, the Shin-Marunouchi Center Building provides an environmentally friendly workspace and is certified by the Development Bank of Japan as a Gold Standard Green Building.

Paul Ward, Pantheon Managing Partner commented: "We are humbled to have been chosen by our Japanese clients to manage their private asset programs and look forward to furthering long and prosperous relationships with them. Our new local presence and outstanding team will further strengthen our commitment to deliver exemplary and highly responsive service to our Japanese clients. It is an honour for us to open our office in Tokyo."

Photographs of our Tokyo team members are available on request.

Notes to Editors

For further information, please contact:

Amanda McCrystal, Principal, Global Head of Marketing and Communications

Tel: +44 20 3356 1718 | Email: amanda.mccrystal@pantheon.com

About Pantheon

Pantheon Group* ("Pantheon") is a leading global private equity, infrastructure and real assets fund investor that invests on behalf of over 450 investors, including public and private pension plans, insurance companies, endowments and foundations. Founded in 1982, Pantheon has developed an established reputation in primary, co-investment and secondary private asset solutions across all stages and geographies. Our investment solutions include customized separate account programs, regional primary fund programs, secondaries, co-investment, infrastructure and real assets programs. Pantheon has 35 years' experience of investing in private markets, and has offered Private Equity solutions for the U.S. defined contribution and private wealth markets since 2014.

As at December 31st, 2017 Pantheon had \$38.8 billion assets under management** and we currently have around 250 employees located across our offices in London, San Francisco, New York, Hong Kong, Seoul*** and Bogotá***. Our employees include 78 investment professionals.

Pantheon is majority-owned by Affiliated Managers Group Inc. ("AMG"), alongside senior members of the Pantheon team. AMG is a NYSE-listed global asset management company with equity investments in leading boutique investment management firms. The ownership structure, with Pantheon management owning a meaningful share of the equity in the business, provides a framework for long-term succession and enables Pantheon management to continue to direct the firm's day-to-day operations.

* Pantheon Group refers to the subsidiaries and subsidiary undertakings of Pantheon Ventures Inc. and AMG Plymouth UK Holdings Limited and includes operating entities principally based in the US (San Francisco and New York), UK (London), Hong Kong and Guernsey. Pantheon Ventures Inc. and Pantheon Ventures (US) LP are registered as investment advisors with the U.S. Securities and Exchange Commission ("SEC"); Pantheon Securities, LLC. is a broker dealer registered with the SEC and is a member of the Financial Industry Regulatory Authority ("FINRA"). Pantheon Ventures (UK) LLP is authorised and regulated by the Financial Conduct Authority ("FCA") in the United Kingdom. Pantheon Ventures (HK) LLP is regulated by the Securities and Futures Commission in Hong Kong. Pantheon Ventures (Guernsey) Ltd and a number of other Pantheon entities incorporated in Guernsey are regulated by the Guernsey Financial Services Commission.

** This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function.

*** Please note that the Bogotá office is a representative office of Pantheon Ventures (US) LP ("PV US") and a Korean subsidiary of PV US has opened the office in Seoul. These offices do not provide investment advisory services.

This press release is not an offer of securities for sale. Securities may not be offered or sold in the United States absent registration or an exemption from registration.

© 2018